Enhancing Quality of Life

About the Foundation

Established in 1926, the Kenosha Community Foundation is a community philanthropic organization structured to receive charitable gifts of any size to advance civic, cultural, educational, health, and welfare causes throughout Kenosha County.

As a community foundation, we are a tax-exempt public charity, providing a permanent philanthropic endowment that features an annual grant-making program that is designed to be responsive to community needs and inclusive.

The Kenosha Community Foundation
HarborView Office Center
600 52nd Street; Suite 110
Kenosha, WI 53140
Telephone: 262-654-2412
FAX: 262-654-2615
Email: email@kenoshafoundation.org
Website: www.kenoshafoundation.org
Follow us on Facebook and LinkedIn.

Officers and Directors

Board of Directors
Kenneth L. Fellman, President
Neil F. Guttormsen, Past President
Victor N. Weiler, Secretary & Treasurer
Elynor Chemerow
Jane Harrington-Heide
Cathryn S. Bothe
Howard J. Brown
Jack S. Harris
J. Michael McTernan
Jack Waters
Joan Wilk
Jamie Young
Terri Wruck

Honorary Board of Advisors
Mary P. Enroth
Connie Ferwerda
A. Allan Jankus
Samuel Seavitte
James D. Seymour
Gene F. Soens

Staff
Robert B. Schneider, Executive Director
Ellen Ganschaw, Administrative Assistant
Donor Advised Funds
The Foundation manages the following Donor Advised Funds:

- Balmes Family Fund
- Ben-Ami Chemerow Fund
- Robert Loss Fund
- M & I Corporate Fund
- M & I Officers & Directors Fund
- Gene F. Soens Fund
- Charles Vignieri Fund
- Marion Gratz Fund
- Elden & Ruth Weiss Fund

With these funds, the donor-individuals and businesses advise the Foundation on the selection of grantees and makes recommendations: In 2010, the Foundation made 24 grants with Donor Advised Funds.

Organizational Endowment Funds
The Foundation manages the following Endowments: which were established by organizations to benefit a particular charitable organizations:

- The Verne & Doris Gantzer Funds
- Kenosha Community Youth as Resources
- Kenosha Visiting Nurse Association, Inc.
- Hannah Stocker Young Scholar Award / Library Square School

Scholarship Funds
The Foundation manages the following scholarship funds:

- Mary Lou & Arthur Mahone Youth Scholar Awards
- Herman & Virginia Gundlach Scholarships
- The Henry A. Link Scholarship Fund
- The Mary Louise Link Scholarship Fund
- The Emery McNeil Scholarship Fund
- The Manny Mitka Fund
- The Jesse C. & Ward R. Cropley Scholarship Fund

Based on selection criteria established by donors, the Foundation awarded 38 scholarships to local students and educational institutions.

Named Endowment Funds Managed by the Foundation
The income from these endowments may be distributed to charitable organizations at the discretion of the Foundation’s Board of Directors:

- Mary Frost Ashley Endowment
- Enroth Family Fund
- Jessie R. Hopf Endowment
- Ralph & Frances A. Jaeschke Fund
- A. Allan & Isabel M. Jankus Endowment
- Kenosha News Endowment
- Orvis Family Endowment
- The Kathleen Steumke Legacy Fund

From this group of Named Endowments, the Foundation provided grants to the following not-for-profit organizations:

- Kenosha Literacy Council
- Project Soarr
- Kenosha Visiting Nurses - Community Care
- Wisconsin Foundation for Independent Colleges
- Easter Seals Southeast Wisconsin
- Women and Children’s Horizon of Kenosha
**Field of Interest Funds**

The Foundation manages several Field of Interest funds. With these funds, the donor(s) instruct the Foundation to contribute all proceeds to charities within a general area of interest, while the Foundation selects the grantees. Overall, 15 grants were provided from the following group of funds:

**The Arts Fund** supports projects that enhance the culture, economy and quality of life in Kenosha County and have an impact on the arts community and the community at large.

- Lakeside Players of Kenosha Children’s Series
- Lemon Street Gallery & Artspace
- Southeast Wisconsin Performing Arts (SEWPA)

**The Women’s Fund** supports programs and organizations that create opportunities for women and children through direct grant and responsive giving.

- Boys & Girls Club of Kenosha
- Girl Scouts of Wisconsin Southeast
- Women and Children’s Horizon
- Kenosha Literacy Council
- Lemon Street Gallery & Artspace

**OMC Legacy Fund**, established by the former Outboard Marine Corporation (OMC) Foundation, supports programs that address a broad range of youth activities within the Kenosha Community.

- Feeding America Eastern Wisconsin (Formerly America's Second Harvest of Wisconsin)
- Boys & Girls Club of Kenosha
- Women and Children’s Horizon

**The LaFave Family Fund**, established by the estate of Susann LaFave, supports programs that further education - particularly to promoting the humanities, the arts, tolerance and communication.

- ELCA Urban Outreach Center’s Pre-GED program
- Birds of a Feather Drug and Alcohol Treatment / Prevention
- Peace Learning Circles of Kenosha & Racine’s Peacemaker’s Workshops
- Second Baptist Church’s Kenosha Kindness Week

---

**About the Foundation’s Grants Committee**

The Grants Committee reviews and recommends to the Board of Directors of the Foundation all grant and scholarship applications. The committee is made up of community members who represent various interests. By including members of the professional, educational, business and non-profit interests in the community, the Grants Committee ensures that the Foundation’s grants align with the community’s present needs. In 2010, the following members of the Kenosha community served on the Grants Committee:

- Elynor Chemerow, Co-Chair
- Jane Harrington-Heide, Co-Chair
- David Geertsen
- Adelene Greene
- Ernest Llanas
- Timothy Mahone
- Joe Mangi
- John Milisaukas
- Frank Pacetti
- Paul Weyrauch
- Terri Wruck
- Mark Zlevor

NOTE: Upon receipt of Grant’s Committee’s recommendations, the Board of Directors of the Foundation then makes final selection of all grants and scholarships awarded.
## Financial Statements


<table>
<thead>
<tr>
<th></th>
<th>2009</th>
<th>2010</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Current Assets</td>
<td>$4,222,104</td>
<td>$5,132,374</td>
</tr>
<tr>
<td>Property and Equipment</td>
<td>$1,754</td>
<td>$1,498</td>
</tr>
<tr>
<td>Total Assets</td>
<td>$4,233,858</td>
<td>$5,133,872</td>
</tr>
<tr>
<td><strong>LIABILITIES &amp; NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Liabilities</td>
<td>$913</td>
<td>$51</td>
</tr>
<tr>
<td>Net Assets</td>
<td>$4,222,945</td>
<td>$5,133,821</td>
</tr>
<tr>
<td>Total Liabilities &amp; Net Assets</td>
<td>$4,223,858</td>
<td>$5,133,872</td>
</tr>
</tbody>
</table>

### Statements of Activities for the Years Ended December 31, 2009 and 2010.

<table>
<thead>
<tr>
<th></th>
<th>2009</th>
<th>2010</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>SUPPORT &amp; REVENUE</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrestricted Support &amp; Re-classifications</td>
<td>$892,040</td>
<td>$667,955</td>
</tr>
<tr>
<td>Investment Income</td>
<td>$84,989</td>
<td>$176,902</td>
</tr>
<tr>
<td><strong>EXPENSES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Expenses &amp; Grants</td>
<td>$573,539</td>
<td>$446,646</td>
</tr>
<tr>
<td><strong>INCREASE (DECREASE) IN NET ASSETS</strong></td>
<td>$1,070,612</td>
<td>$910,876</td>
</tr>
<tr>
<td>NET ASSETS, beginning of the Year</td>
<td>$3,152,333</td>
<td>$4,222,945</td>
</tr>
<tr>
<td>NET ASSETS, end of the Year</td>
<td>$4,222,945</td>
<td>$5,133,872</td>
</tr>
</tbody>
</table>