

Kenosha *Community* Foundation  
2009  
ANNUAL REPORT

HarborView Office Center  
600 52<sup>nd</sup> Street, Suite 110  
Kenosha, WI 53140  
Telephone: 262/654-2412  
Fax: 262/654-2615  
Email: [email@kenoshafoundation.org](mailto:email@kenoshafoundation.org)  
[www.kenoshafoundation.org](http://www.kenoshafoundation.org)

**Officers and Directors**

Kenneth L. Fellman, President  
Neil F. Guttormsen, Past President  
Victor N. Weiler, Secretary and Treasurer  
Cathryn S. Bothe  
Howard J. Brown  
Elynor Chemerow  
Jane Harrington-Heide  
Jack S. Harris  
J. Michael McTernan  
Joan Wilk  
Jack Waters  
Terri Wruck  
Jamie Young

**Honorary Board of Advisors**

Robert A. Cornog  
Mary P. Enroth  
Constance Ferwerda  
A. Allan Jankus  
Samuel Seavitte  
James D. Seymour  
Gene F. Soens

**Staff**

Robert B. Schneider, Executive Director  
Ellen Ganschaw, Administrative Assistant

## **About the Foundation**

The Kenosha Community Foundation is a community philanthropic organization structured to receive charitable gifts of any size to advance civic, cultural, educational, health, and welfare causes throughout Kenosha County. As a community foundation, we are a tax-exempt public charity, providing a permanent philanthropic endowment that features an annual grant-making program that is responsive and inclusive. We also provide numerous charitable vehicles for donors with diverse philanthropic interests:

### **Donor-Advised Funds.**

- Balmes Family Fund
- Ben Ami Chemerow Fund
- Robert Loss Fund
- M & I Corporate Fund
- M & I Officers & Directors Fund
- Gene F. Soens Fund
- Charles Vignieri Fund
- Marion Gratz Fund

The foundation provided 26 grants through Donor Advised Funds

### **Named Endowment Funds**

- Mary Frost Ashley Endowment
- Enroth Family Fund
- Jessie R. Hopf Endowment
- Ralph & Frances A. Jaeschke Fund
- A. Allan & Isabel M. Jankus Endowment
- Kenosha News Endowment
- Orvis Family Endowment
- The Kathleen Steumke Legacy Fund

The foundation provided 6 grants through named endowments to the following organizations;

- Kenosha County Restorative Justice, Inc.
- Peace Learning Circles of Kenosha & Racine
- Kenosha Literacy Council Inc
- Wisconsin Foundation for Independent Colleges
- Women and Children's Horizons
- Shalom Center

### **Scholarship Funds**

- Herman and Virginia Gundlach Scholarships.
- Mary Lou & Arthur Mahone Youth Scholar Awards.
- The Henry A. Link Scholarship Fund.
- The Mary Louise Link Scholarship Fund.
- The Emery McNeil Scholarship Fund.
- The Manny Mitka Fund.
- The Jessie C. and Ward R. Cropley Scholarship Fund.

The foundation awarded 40 scholarships to local students and educational institutions.

### **Organizational Endowment Funds**

- The Verne & Doris Gantzer Funds
- Kenosha Community Youth as Resources
- Kenosha Visiting Nurse Association, Inc.
- Hannah Stocker Young Scholar Award/Library Square School

**Field of Interest Funds**

Kenosha Arts Fund  
Fifth House Ensemble

Mary Lou & Arthur Mahone Fund  
Kenosha Small Fry Basketball  
Lincoln Middle School  
Daylon Cottingham

OMC Legacy Fund  
Boys and Girls club of Kenosha  
Mayor's Youth Employment

Women's Fund  
Lemon Street Gallery.  
Care Net Family Resource Center  
WoMen and Children's Horizons  
Girl Scouts of Wisconsin Southeast

Susan LaFave Family Trust  
St. Monica's Parish  
St. Anthony's

The foundation provided 12 grants from these funds

**Grants Committee**

This committee reviews and recommends to the Board of Directors of the Foundation all grant and scholarship applications. The committee is made up of community members who represent various interests in the community, by including members of the professional, educational, business and non-profit interests in the community, the foundation Grants Committee ensures that foundation grants meet the current community needs.

Members of the committee:

Elynor Chemerow, Co-Chair  
David Geertsen  
Ernest Llanas  
Joe Mangi  
Frank Pacetti  
Terri Wruck

Jane Harrington-Heide, Co-Chair  
Adelene Greene  
Timothy Mahone  
John Milisauskas  
Paul Weyrauch  
Mark Zlevor

## Financial Statements

### Statements of Financial Position as of December 31, 2009 and 2008

	<u>2008</u>	<u>2009</u>
<b>ASSETS</b>		
Current Assets	\$3,151,914	\$4,222,104
Property and Equipment	1,305	\$ 1,754
Total Assets	\$3,153,219	\$4,223,858
<b>LIABILITIES AND NET ASSETS</b>		
Liabilities	\$ 886	\$ 913
Net Assets	3,152,333	\$4,222,945
<b>TOTAL LIABILITIES AND NET ASSETS</b>		
	\$3,153,219	\$4,223,858

### Statements of Activities for the Years Ended December 31, 2009 and 2008

	<u>2008</u>	<u>2009</u>
<b>SUPPORT AND REVENUE</b>		
Unrestricted Support and Reclassifications	\$ 38,787	\$ 892,040
Investment Income	\$ 45,873	\$ 84,989
<b>EXPENSES</b>		
Expenses and Grants	\$ 662,793	\$ 573,539
<b>INCREASE (DECREASE) IN NET ASSETS, NET ASSETS, beginning of year</b>		
	\$ (187,917)	\$ 145,689
<b>NET ASSETS, beginning of year</b>		
	\$3,962,876	\$3,152,383
<b>NET ASSETS, end of year</b>		
	\$3,152,333	\$4,222,945

*Copies of the Kenosha Community Foundation's complete audited financial statements and IRS Form 990 may be obtained by contacting the Foundation office.*