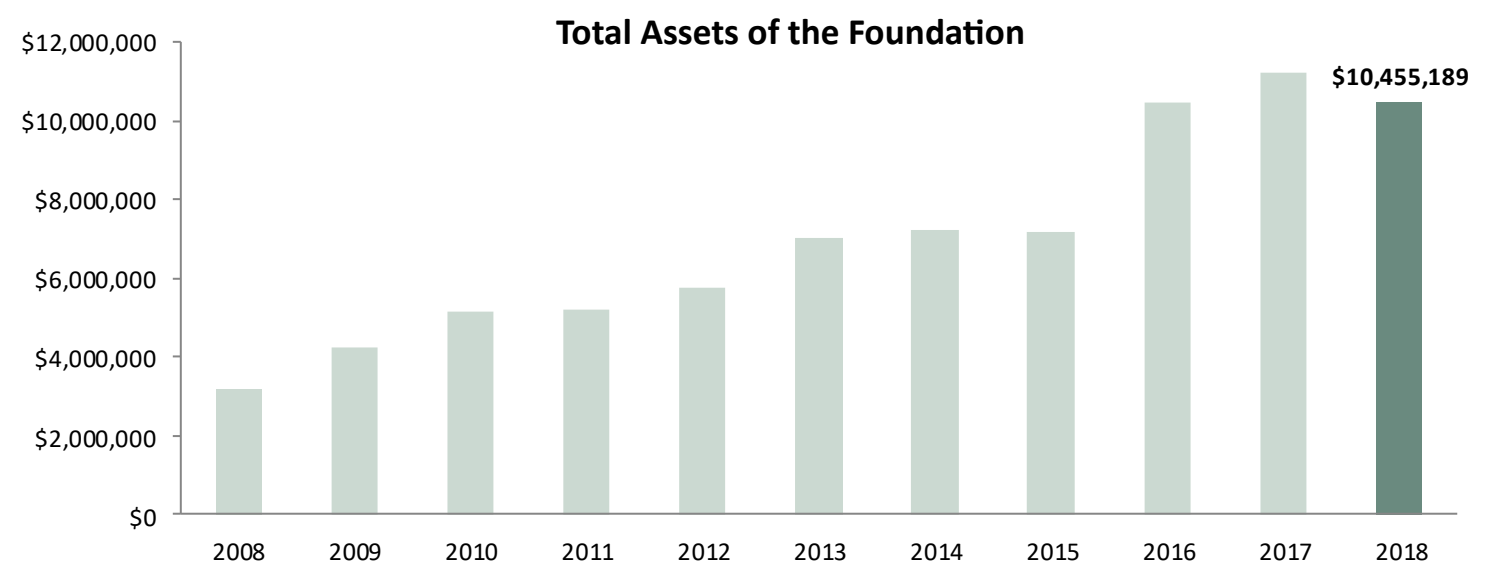


Financial Statements of Financial Position as of December 31, 2017 and 2018.		
	2017	2018
<u>ASSETS</u>		
Total Current Assets	\$11,213,928	\$10,451,115
Property and Equipment	\$4,629	\$4,074
TOTAL ASSETS	\$11,218,557	\$10,455,189
<u>LIABILITIES AND NET ASSETS</u>		
Liabilities (includes funds held for other organizations)	\$1,642,348	\$1,504,365
Net Assets (unrestricted, temporarily and permanently restricted)	\$9,576,209	\$8,950,824
TOTAL LIABILITIES AND NET ASSETS	\$11,218,557	\$10,455,189

**Note from Auditors—WIPFLi LLP:** This is a summarized financial statement. Complete audited financial statements and copies of the Foundation’s Form 990 are available; contact email@kenoshafoundation.org.



Summary of Activities		
	2017	2018
Total Donations Received (Contributions and Fundraising)	\$339,686	\$856,104
Total Distributions (Grants, Sponsorships and Scholarships)	\$756,607	\$765,414

The Kenosha Community Foundation operates in compliance with the National Standards for Community Foundations as set forth by the Council on Foundations.



**The Kenosha Community Foundation**  
 600-52nd Street, Suite 110, Kenosha, Wisconsin 53140  
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[www.facebook.com/kenoshafoundation](https://www.facebook.com/kenoshafoundation)  
[www.instagram.com/kenoshafoundation](https://www.instagram.com/kenoshafoundation)  
[www.linkedin.com/company/kenosha-community-foundation](https://www.linkedin.com/company/kenosha-community-foundation)



As Kenosha’s resource for charitable giving, it is the Foundation’s mission to enhance the present and ensure the future of the community. To accomplish this, the Foundation supports a variety of local programs and initiatives.

Health and Social Services

Photo courtesy of Kenosha Achievement Center

Community Support and Development

Photo of Kemper Center (T. Targos)

Education and Youth Programs

Photo courtesy of Open Wings Learning

Arts and Culture

Photo courtesy of Lemon Street Gallery and ArtSpace

Report to the Community

2018

## Who We Are

### Directors and Staff

#### Board of Directors

Ken Fellman, President  
Neil Guttormsen, Vice-President  
Steven Seymour, Secretary/Treasurer  
Cathryn Bothe  
Marsha Caporaso  
David Geersten  
Jane Harrington-Heide  
J. Michael McTernan  
Paula Heide-Poppenberg  
Joan Wilk  
Jamie Young

#### Honorary Board of Directors

Elynor Chemerow  
Mary Enroth  
Jack Harris  
Victor Weiler

#### Staff

Robert Schneider, Executive Director  
Karen Kaiser, Office Manager

### About the Foundation

Established in 1926, the Foundation is a community philanthropic organization organized to receive charitable gifts of any size and create endowment funds whose income is used to advance civic, cultural, educational, health and welfare causes in Kenosha County.

We are a tax-exempt public charity that manages philanthropic funds. From these funds, we annually award grants (to not-for-profit organizations) for programs responsive to community needs and scholarships to area students.

*Member:*

*Kenosha Area Business Alliance (KABA)  
Kenosha Area Chamber of Commerce*

Annual Report developed by:  
Tom Targos

Printed locally by:

**COPY CENTER**  
Kenosha Wisconsin

### Our Family of Funds

#### Named Endowment Funds

The Foundation distributes proceeds of the following funds to non-profit organizations:

Howard J. Brown Endowment Fund  
Advantage Bank Officers and Directors Fund  
Mary Frost Ashley Endowment  
Enroth Family Endowment • Jessie R. Hopf Endowment  
Ralph and Frances A. Jaeschke Fund  
A. Allan and Isabel M. Jankus Fund  
Kenosha News Fund • Orvis Family Endowment  
Kathleen Steumke Legacy Fund • Charles Vignieri Fund  
Charles and Kathryn Heide Endowment Funds

#### Field of Interest Funds

Via a competitive process, the Foundation awards grants to non-profit organizations in an area of interest from the following funds:

Clark-Barber Family Fund • Kenosha Arts Fund  
Kubasiewicz Family Trust • LaFave Family Fund  
OMC Legacy Fund • Women's Fund

#### Scholarship Funds

The Foundation awards scholarships to area students with proceeds from the following funds:

Bradford High School Class of '61 Scholarship Fund  
Irene Buri-Nelson Scholarship at St. James Church  
The Foundation's Cropley Scholarship  
Herman and Virginia Gundlach Scholarships  
Henry A. Link Scholarship Fund  
Mary Louise Link Scholarship Fund  
A. Allan and Isabel M. Jankus Scholarship Fund  
Mary Lou and Arthur F. Mahone Fund  
Manny Mitka Fund

#### Donor Advised Funds

The Foundation manages the following funds, established by individuals and businesses, where donors recommend grant awards from the proceeds:

Balmes Family Fund • John Herbert Barth Fund  
Bel-Ami Chemerow Fund • Marion Gratz Fund  
Anne Heide Fund • Robert Loss Fund  
BMO Harris (formerly M & I) Corporate Fund  
Gene F. Soens Fund • TST Fund for Cultural Projects  
Elden and Ruth Weiss Fund • Weir Family Fund

#### Organizational Endowment Funds

The Foundation manages endowments whose proceeds will benefit a designated Kenosha area organization:

Verne and Doris Gantzer Funds  
Brookside Care Center Endowment  
Green Ridge Cemetery  
Habitat for Humanity—Kenosha  
Hospice Alliance Foundation  
Kemper Center, Inc. Fund • Kemper Center Foundation  
Kenosha Area Family and Aging Services, Inc.  
Kenosha Community Youth as Resources  
Kenosha Public Museums  
Kenosha School of Technology Enhanced Curriculum (KTEC)  
Kenosha Symphony Orchestra Endowment Fund  
Kenosha Visiting Nurse Association, Inc.  
Library Square School • Open Wings Learning Center  
Women and Children's Horizon

## Where We Give

### Health and Social Services

Among the organizations the Foundation supported in this sector:

**Hope Council  
on Alcohol  
and Other Drug Abuse**

**Hospice Alliance, Inc.**

**Kenosha Achievement  
Center**

**Kenosha Area Family  
and Aging Services, Inc.**

**Shalom Center**

**The Sharing Center**

**Women and Children's  
Horizon**

In 2018, the Foundation distributed \$970,007 in grants and sponsorships to not-for-profit organizations that serve Kenosha County and in scholarships to area students.

### 2018 Distributions by Sector



### Education and Youth Programs

Among the organizations the Foundation supported in this sector:

**Boys and Girls Club of  
Kenosha**

**ELCA Urban Outreach  
Center**

**Girl Scouts of Southeast  
Wisconsin**

**Kenosha Literacy  
Council**

**Kenosha YMCA**

**Open Wings Learning  
Community**

**St. Joseph's Catholic  
Academy**

In 2018, Kenosha County students received over \$102,000 in **scholarships** from various Foundation endowments.

### Arts and Culture

Among the organizations the Foundation supported in this sector:

**Anderson Arts Center**

**Center for  
Collaborative Research**

**Choral Arts Society**

**Fine Arts at First**

**Kenosha Creative Space**

**Kenosha Symphony  
Orchestra**

**Lakeside Players**

**Lemon Street Gallery  
and ArtSpace**

### Community Support and Development

Among the organizations the Foundation supported in this sector:

**Downtown Kenosha, Inc.**

**Congregations United  
to Serve Humanity**

**Green Ridge Cemetery**

**Hawthorn Hollow  
(Hyslop Foundation)**

**Habitat for Humanity  
Kenosha**

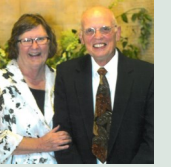
**Kemper Center**

**Kenosha Common  
Markets**

## 2018 Highlights

### Clark-Barber Family Fund established

Kenoshans Tom Clark and Ruth Barber Clark established a fund that will support “groups offering programs in the arts or the understanding of our natural world.” The Foundation expects to award grants from the fund in 2020.



### Kemper Center endowment helps finance new artist studios

To finance remodeling of 3rd and 4th floor spaces above Simmons Auditorium into studios for area artists, the Kemper Center used funds from two organization endowments that the Foundation manages.



### Initiated Fiscal Sponsorships of two new area groups

The Foundation is now the fiscal sponsor of the Fleeing Artists Theatre (organizers of Kenosha's summer Shakespeare in the park), and HarborFest (a community expo of non-profit and education groups).



### About Fiscal Sponsorships

With a fiscal sponsorship, the Foundation allows another group or project to use the Foundation's 501(c)(3) status to accept tax-deductible gifts and contributions:

Snap-on Associate/Franchise Disaster Relief Fund  
Development Professionals of SE Wisconsin  
Kenosha Festival of Cartooning  
Kenosha Urban Farming Institute  
Get Behind the Arts Studio Tours  
Uptown Brass Village Association  
Fleeing Artists Theatre  
HarborFest

For more information about the Foundation, including how to open an endowment or donor advised fund or how/when to apply for a grant or a scholarship, visit [www.kenoshafoundation.org](http://www.kenoshafoundation.org).